

STRATEGIC TAX PLANNING OPPORTUNITY

Client Contributions to Main Street Presbyterian Church Revitalization 2029

Dear [Name of Professional or "Accounting Professional"],

As a trusted financial advisor, you are constantly seeking strategic opportunities to optimize your clients' tax positions while aligning with their personal and philanthropic goals. This communication outlines a timely opportunity to enhance your clients' tax efficiency through strategic deductible donations to the **Main Street Presbyterian Church (MSPC)**, a registered 501(c)(3) organization.

Specifically, we invite you to consider integrating our **Revitalization 2029** campaign into your clients' year-end and multi-year tax planning for the 2026, 2027, and 2028 tax years. Approaching our bicentennial, MSPC is undertaking a 1.8 million USD capital campaign to preserve our historic facilities and expand our community outreach. By directing charitable contributions to this established local entity, you can directly assist clients in lowering their taxable income while ensuring their capital supports a stable, transparent, and highly impactful community initiative.

Integrating the Revitalization 2029 campaign into your clients' tax strategies provides several highly leveraged benefits:

- **Maximized Tax Deductibility:** As a fully qualified 501(c)(3) organization, all donations to MSPC are tax-deductible to the maximum extent permitted by current IRS regulations. This provides a direct mechanism for reducing your clients' Adjusted Gross Income (AGI).
- **Optimization of Appreciated Assets:** For clients facing substantial capital gains, gifting highly appreciated assets (such as stocks, bonds, or real estate) directly to the campaign allows them to claim a deduction for the fair market value while entirely bypassing long-term capital gains taxes.
- **Qualified Charitable Distributions (QCDs):** For clients aged 70½ or older, directing funds from their Individual Retirement Accounts (IRAs) to Revitalization 2029 can satisfy their Required Minimum Distributions (RMDs) without increasing their taxable income.
- **Tangible Philanthropic Impact:** Beyond the balance sheet, your clients are seeking meaningful ways to deploy their wealth. This campaign offers a defined, local return on investment by funding facility renewals that serve broad community needs, educational programs, and local outreach.

701 Main Street | P.O. Box 26



MAIN STREET
PRESBYTERIAN CHURCH



We encourage you to explore how charitable giving to the Revitalization 2029 campaign can serve as a vital tool in your clients' comprehensive tax planning. The predictability of a multi-year pledge (spanning 2026 to 2028) can be particularly useful for clients seeking consistent deduction strategies over the coming tax cycles.

For further information on our 501(c)(3) status, campaign prospectus documents, and instructions for transferring securities or processing QCDs, please contact DOUGLAS USA LLC FUNDRAISING at +1 (662) 889-3255 or email us at clarity@douglasusa.com.

Sincerely,

The Revitalization 2029 Committee

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